

UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK

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THE BANK OF NEW YORK, as Indenture  
Trustee,

Plaintiff,

v.

TYCO INTERNATIONAL GROUP S.A. and  
TYCO INTERNATIONAL LTD.,

Defendants.  
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07 Civ. 4659 (SAS)

**NOTICE OF APPEARANCE**

The undersigned respectfully enters his appearance as counsel for Defendants Tyco International Group S.A. and Tyco International Ltd. and has been designated to accept service of all pleadings, notices, filings, correspondence, and other papers relating to this litigation on behalf of Defendants Tyco International Group S.A. and Tyco International Ltd. The undersigned is a member of this Court in good standing.

Dated: New York, New York  
June 22, 2007

GIBSON, DUNN & CRUTCHER LLP

By: 

Marshall R. King (MK-1642)

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